



GOOD MORNING  
Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

| NAME   | CMP   | NET CH. | %     |
|--------|-------|---------|-------|
| SENSEX | 27274 | -156    | -0.57 |
| NIFTY  | 8433  | -51     | -0.60 |

### INDIAN ADR'S

| SYMBOL    | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY   | 46.07 | -1.05        |
| HDFCBANK  | 69.22 | -0.23        |
| ICICIBK   | 8.09  | -0.61        |
| INFY      | 15.04 | +0.53        |
| TATAMOTOR | 37.81 | +0.05        |
| WIPRO     | 9.47  | +0.64        |

### FII AND MF ACTIVITY

| SYMBOL                | In Crs. |
|-----------------------|---------|
| FIIs Eq (Provisional) | -343.3  |
| FIIs Index Future     | -968.45 |
| FIIs Index Options    | -188.79 |
| FIIs Stock Future     | -600.30 |
| FIIs Stock Options    | -16.23  |
| DIIs Eq (Provisional) | 1089.86 |

### CURRENCY

|            |             |
|------------|-------------|
| RBI RATE   | 04-NOV-2016 |
| RUPEE - \$ | 66.7219     |
| EURO       | 74.0546     |
| YEN 100    | 64.6200     |
| GBP        | 83.1355     |

## MARKET PULSE

### GLOBAL INDICES

| NAME      | CMP   | NET CH. | %     |
|-----------|-------|---------|-------|
| DOW       | 17888 | -42     | -0.24 |
| NASDAQ    | 5046  | -12     | -0.24 |
| NIKKEI    | 17136 | +231    | +1.36 |
| HANG SENG | 22763 | +120    | +0.53 |
| SGX NIFTY | 8510  | +65     | +0.78 |

### WORLD COMMODITIES

| FUTURE      | U\$\$  | CHANGES |
|-------------|--------|---------|
| CRUDE       | 44.52  | +0.45   |
| NATURAL GAS | 2.841  | +0.074  |
| GOLD        | 1292.6 | -11.90  |
| SILVER      | 18.190 | -0.181  |
| COPPER      | 2.2735 | +0.0085 |

### WORLD EVENTS

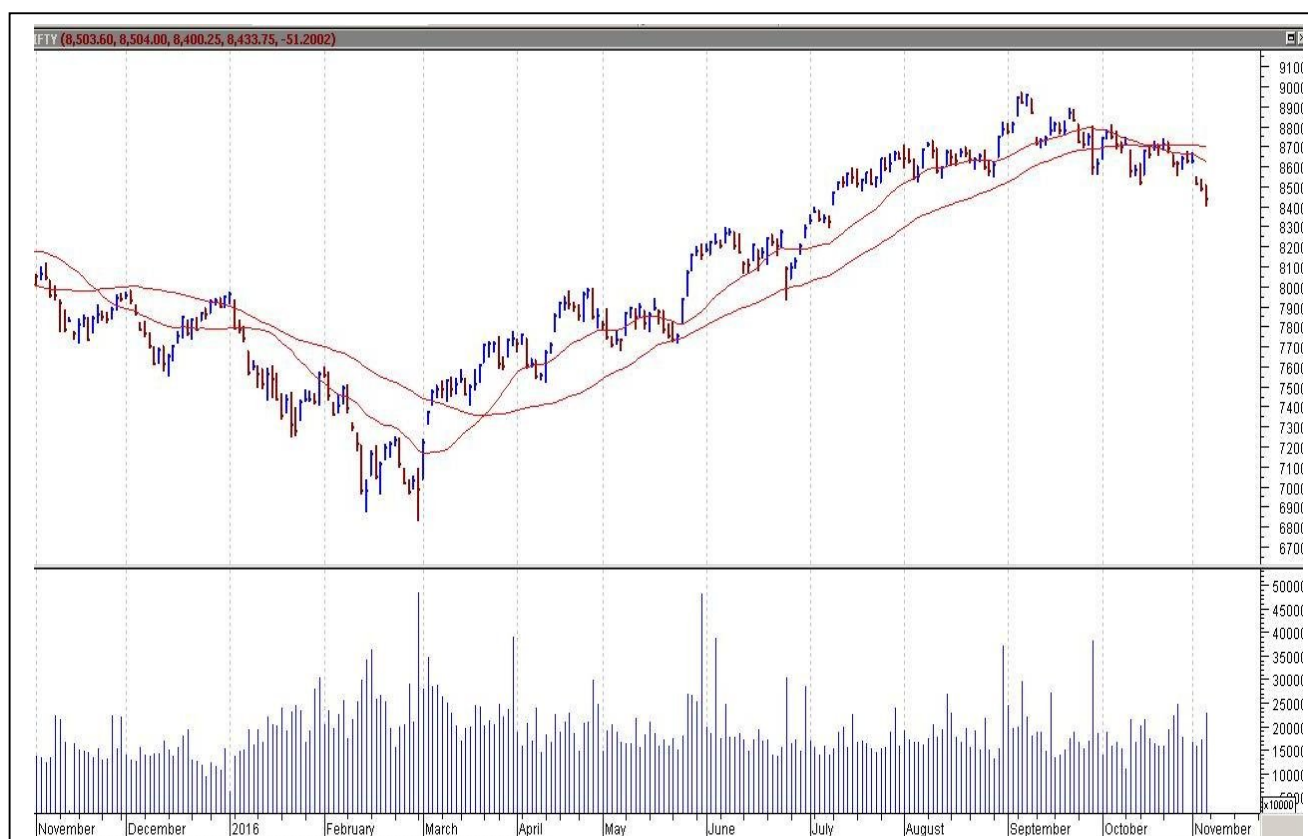
- US: Labor Market Conditions Index m/m
- UK: Halifax HPI m/m

## TOP STORY

- Lupin receives US FDA Establishment Inspection Report for Goa plant for March 2016 inspection
- PNB Q2 Net profit down 11.5 percent at Rs 549.4 crore versus Rs 621 crore (YoY). NII down 10.2 percent at Rs 3,879.86 crore versus Rs 4,322 crore (YoY). Gross NPA at 13.63 percent versus 13.75 percent (QoQ).
- Aditya Birla Fashion signs pact with global luxury brand Ted Baker.
- GMR Infra 's GMR Energy allots 30 percent stake on receipt of USD 300 million from Tenaga National Berhad
- Central Bank of India to raise Rs 156 crore via preferential allotment to LIC.
- VST Tillers ' October power tillers sales at 1,140 units, tractor sales at 1,114 units
- Amara Raja Batteries Q2 Net profit up 10.5 percent at Rs 136.3 crore versus Rs 123.4 crore (YoY). Total income up 17.9 percent at Rs 1,520.4 crore versus Rs 1,289.1 crore (YoY).



## NIFTY CHART



## MARKET COMMENTARY

The carnage in Indian equity markets prolonged for yet another session as the frontline indices continued to sway to the tune of gloomy global developments and deposited another half a percentage point on the last trading session of the week. The session was characterized by extreme volatility as nervous investors fretted over the potential outcome of the US presidential election, which has become too close to call, on November 8, 2016. Investors had largely priced in a Hillary Clinton win in the election, but nerves crept in when news broke last week that the FBI was investigating new emails linked to the Democratic candidate. For today's trade Nifty likely to trade in the range between 8445 – 8455 in the upper side and 8425 – 8395 in the lower side.

### MARKET LEVELS

|        | CMP   | SUPPORT LEVELS |       |       |       | RESISTANCE LEVELS |      |       |       |
|--------|-------|----------------|-------|-------|-------|-------------------|------|-------|-------|
| NIFTY  | 8433  | 8425           | 8395  | 8375  | 8365  | 8445              | 8455 | 8485  | 8515  |
| USDINR | 66.93 | 66.85          | 66.75 | 66.65 | 66.55 | 67                | 67.1 | 67.15 | 67.25 |





#### BULK DEALS (BSE)

| SCRIP    | CLIENT NAME                                                       | BUY/SELL | QUANTITY  | PRICE    |
|----------|-------------------------------------------------------------------|----------|-----------|----------|
| LT       | ADMINISTRATOR OF THE SPECIFIED UNDERTAKING OF THE UNIT TRUST OF I | S        | 4,941,234 | 1,416.05 |
| ONMOBILE | NOMURA SINGAPORE LIMITED                                          | B        | 859,666   | 105.75   |
| ONMOBILE | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED                | S        | 859,666   | 105.75   |
|          |                                                                   |          |           |          |
|          |                                                                   |          |           |          |

#### BULK DEALS (NSE)

| SCRIP | CLIENT NAME                                                  | BUY/SELL | QUANTITY | PRICE   |
|-------|--------------------------------------------------------------|----------|----------|---------|
| LT    | STATE BANK OF INDIA                                          | BUY      | 5655000  | 1415.58 |
| LT    | UTI ADMNSTR OF THE SPECIFIED UNDERTAKING OF UTI-UNIT SCHM 64 | SELL     | 4941234  | 1415.65 |
|       |                                                              |          |          |         |
|       |                                                              |          |          |         |
|       |                                                              |          |          |         |

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, DISHTV, IBREALEST

#### Initial Public Offering (IPO)

| Company Name             | Security type | Issue Start Date | Issue End Date | Status      |
|--------------------------|---------------|------------------|----------------|-------------|
| GreenSignalBiopharma Ltd | Equity        | 09-Nov-2016      | 11-Nov-2016    | Forthcoming |
| Varun Beverages Ltd      | Equity        | 26-Oct-2016      | 28-Oct-2016    | Closed      |



| NIFTY 50 STOCKS: SUPPORT & RESISTANCE |       |           |           |             |             |             |
|---------------------------------------|-------|-----------|-----------|-------------|-------------|-------------|
| Symbol                                | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
| ACC                                   | 1490  | 1467      | 1445      | 1497        | 1520        | 1549        |
| ADANI PORTS                           | 288   | 284       | 280       | 288         | 292         | 296         |
| AMBUJACEM                             | 241   | 237       | 234       | 242         | 245         | 249         |
| ASIANPAINT                            | 1043  | 1034      | 1025      | 1044        | 1054        | 1064        |
| AXISBANK                              | 479   | 473       | 468       | 480         | 485         | 491         |
| BAJAJ-AUTO                            | 2814  | 2797      | 2779      | 2823        | 2841        | 2868        |
| BANKBARODA                            | 143   | 140       | 136       | 144         | 147         | 152         |
| BHARTIARTL                            | 307   | 304       | 301       | 307         | 310         | 314         |
| BHEL                                  | 135   | 133       | 131       | 136         | 138         | 141         |
| BOSCHLTD                              | 21511 | 21038     | 20566     | 21394       | 21867       | 22223       |
| BPCL                                  | 644   | 634       | 624       | 642         | 651         | 659         |
| CAIRN                                 | 238   | 231       | 225       | 237         | 244         | 250         |
| CIPLA                                 | 545   | 533       | 522       | 549         | 561         | 577         |
| COALINDIA                             | 316   | 310       | 304       | 318         | 325         | 333         |
| DRREDDY                               | 3080  | 3042      | 3004      | 3105        | 3143        | 3206        |
| GAIL                                  | 424   | 419       | 415       | 426         | 431         | 437         |
| GRASIM                                | 900   | 882       | 863       | 904         | 923         | 945         |
| HCLTECH                               | 795   | 772       | 750       | 786         | 808         | 822         |
| HDFC                                  | 1386  | 1373      | 1360      | 1391        | 1404        | 1421        |
| HDFCBANK                              | 1244  | 1239      | 1235      | 1246        | 1250        | 1257        |
| HEROMOTOCO                            | 3288  | 3233      | 3178      | 3306        | 3361        | 3434        |
| HINDALCO                              | 159   | 154       | 149       | 160         | 164         | 170         |
| HINDUNILVR                            | 848   | 838       | 828       | 852         | 862         | 876         |
| ICICIBANK                             | 270   | 266       | 262       | 269         | 273         | 276         |
| IDEA                                  | 72    | 71        | 70        | 73          | 74          | 76          |
| INDUSINDBK                            | 1219  | 1206      | 1193      | 1220        | 1233        | 1247        |
| INFY                                  | 971   | 962       | 952       | 970         | 980         | 989         |
| ITC                                   | 249   | 245       | 241       | 251         | 255         | 260         |
| KOTAKBANK                             | 800   | 789       | 779       | 801         | 811         | 822         |
| LT                                    | 1420  | 1400      | 1380      | 1417        | 1437        | 1455        |
| LUPIN                                 | 1421  | 1385      | 1350      | 1429        | 1464        | 1508        |
| M&M                                   | 1372  | 1348      | 1324      | 1370        | 1394        | 1416        |
| MARUTI                                | 5705  | 5652      | 5599      | 5720        | 5773        | 5842        |
| NTPC                                  | 154   | 152       | 151       | 154         | 155         | 157         |
| ONGC                                  | 270   | 266       | 262       | 269         | 273         | 276         |
| PNB                                   | 132   | 129       | 127       | 131         | 134         | 136         |
| POWERGRID                             | 174   | 171       | 169       | 174         | 176         | 178         |
| RELIANCE                              | 1006  | 995       | 984       | 1011        | 1022        | 1038        |
| SBIN                                  | 243   | 240       | 236       | 244         | 247         | 251         |
| SUNPHARMA                             | 652   | 639       | 627       | 660         | 672         | 692         |
| TATAMOTORS                            | 512   | 504       | 495       | 510         | 519         | 525         |
| TATAPOWER                             | 75    | 73        | 72        | 75          | 77          | 79          |
| TATASTEEL                             | 403   | 398       | 394       | 403         | 408         | 412         |
| TCS                                   | 2331  | 2304      | 2278      | 2320        | 2346        | 2362        |
| TECHM                                 | 430   | 418       | 406       | 427         | 438         | 447         |
| ULTRACEMCO                            | 3855  | 3806      | 3757      | 3867        | 3916        | 3978        |
| VEDL                                  | 213   | 206       | 199       | 214         | 221         | 229         |
| WIPRO                                 | 453   | 447       | 441       | 450         | 456         | 460         |
| YESBANK                               | 1196  | 1174      | 1152      | 1195        | 1217        | 1238        |
| ZEEL                                  | 506   | 501       | 495       | 505         | 511         | 515         |



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No: NSE/CML/33554:- Face Value Split –KarurVysya Bank Limited (KARURVYSYA) from Rs. 10 to Rs. 2 w.e.f. November 17, 2016

NSE Download Ref No. : NSE/CML/33583:- Face Value Split - Indo Count Industries Limited (ICIL) from Rs. 10 to Rs. 2 w.e.f. November 11, 2016.

### BOARD MEETINGS

| COMPANY NAME | DATE      | PURPOSE                             | RS. PER SH. |
|--------------|-----------|-------------------------------------|-------------|
| SUPREMEIND   | 7-Nov-16  | Dividend                            | 3           |
| BIGBLOC      | 7-Nov-16  | Dividend                            | 0.25        |
| AJANTPHARM   | 7-Nov-16  | Dividend                            | 6           |
| VEDL         | 7-Nov-16  | Dividend                            | 1.75        |
| DCMSHRIRAM   | 8-Nov-16  | Dividend                            | 2.2         |
| SHRIRAMCIT   | 8-Nov-16  | Dividend                            | 5           |
| MRF          | 8-Nov-16  | Dividend                            | 3           |
| CUPID        | 8-Nov-16  | Dividend                            | 1           |
| COLPAL       | 8-Nov-16  | Dividend                            |             |
| PIIND        | 8-Nov-16  | Dividend                            | 1.5         |
| KKCL         | 8-Nov-16  | Dividend                            | 9           |
| HARITASEAT   | 9-Nov-16  | Dividend                            |             |
| SONATSOFTW   | 9-Nov-16  | Dividend                            |             |
| SUNDRMFAST   | 10-Nov-16 | Dividend                            | 1.7         |
| GULPOLY      | 10-Nov-16 | Dividend                            |             |
| PPAP         | 10-Nov-16 | Dividend                            | 1.25        |
| NILKAMAL     | 10-Nov-16 | Dividend                            |             |
| STRTECH      | 10-Nov-16 | Dividend                            |             |
| SUNCLAYLTD   | 10-Nov-16 | Dividend                            |             |
| TCI          | 10-Nov-16 | Dividend                            |             |
| POLYMED      | 11-Nov-16 | Dividend                            |             |
| ICIL         | 11-Nov-16 | Face value Split From Rs 10 To Rs 2 |             |

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1276/\$1248 & Resistance = \$1328/\$1362.
- Crude oil range->\$40 to \$50.
- U.S. Stocks Rise after Selloff as Dollar Fluctuates amid Angst: - U.S. stocks climbed after the longest slide since 2008 sent equities to levels considered cheap by technical analysts. The dollar fluctuated as anxiety over the election offset data showing progress in the labor market.
- Dollar moves back lower amid U.S. election jitters: - The dollar moved back lower against the other major's currencies on Friday, as uncertainty over the outcome of next week's U.S. presidential election overshadowed the release of mostly positive U.S. data. The U.S. Labor Department said [the economy added](#) 161,000 jobs in October, disappointing expectations for an increase of 175,000. However, September's figure was revised up to a 191,000 gain from a previously estimated rise of 156,000. The [unemployment rate](#) ticked down to 4.9% last month from 5.0% in September, in line with expectations.
- Saudis threaten to raise oil output again as sparring with Iran returns: - Old disputes between Saudi Arabia and rival Iran resurfaced at a meeting of OPEC experts last week, with Riyadh threatening to raise oil output steeply to bring prices down if Tehran refuses to limit its supply, OPEC sources say.
- Gold Holds Near 1-Month High as Trump Angst Meets Rate Concerns: - Gold held near a one-month high as investors weighed the need for a haven before next week's American presidential election against expectations of higher U.S. interest rates.

## TRENDS & OUTLOOK – DATE: 07- Nov- 2016

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Dec)     | 30067 | 30301 | 30510       | 30855 | 31190 |
| SILVER (Dec)   | 41040 | 42100 | 43300       | 44786 | 46200 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Nov)   | 322    | 327    | 332         | 338    | 343    |
| ZINC (Nov)     | 158.20 | 161.55 | 163.65      | 166.80 | 169.45 |
| LEAD (Nov)     | 133.45 | 136.55 | 139.10      | 142.20 | 144.75 |
| NICKEL (Nov)   | 674    | 687    | 700         | 714    | 732    |

### ENERGY

| COMMDITY (MCX)    | S2   | S1   | PIVOT POINT | R1   | R2   |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Nov)   | 2730 | 2850 | 2966        | 3065 | 3175 |
| NATURAL GAS (Nov) | 175  | 180  | 186         | 193  | 198  |

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Factory Orders m/m, Eurogroup Meetings, Labor Market Conditions Index m/m.





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